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Kin Shing Holdings Limited
建成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1630)

CLARIFICATION ANNOUNCEMENT
INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2018

Reference is made to the announcement of Kin Shing Holdings Limited (the “**Company**”) dated 30 November 2018 in relation to the interim results of the Company for the six months ended 30 September 2018 (the “**Announcement**”). Unless otherwise stated, terms used in this clarification announcement shall have the same meanings as those defined in the Announcement.

Due to an inadvertent mistake, the board of directors of the Company (“**Board**”) wishes to clarify that the paragraph headed “Pledge of assets” on page 19 of the Announcement regarding variable-rate bank borrowings should read as follows (with amendments underlined):

As at 30 September 2018, the variable-rate bank borrowings are secured by (i) a corporate guarantee of HK\$20,000,000 by the Company to Leung Pui Form Mould & Engineering Co., Limited, a subsidiary of the Company and (ii) a charge on cash deposit and/or shares and securities up to HK\$6,800,000.

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By order of the Board
Kin Shing Holdings Limited
Leung Chi Kit
Chairman and Executive Director

Hong Kong, 3 December 2018

As at the date of this announcement, Mr. Leung Chi Kit, Ms. Tso Yuk Ching, Mr. Chow Dik Cheung and Mr. Chan Sik Mau are the Executive Directors; and Mr. Chang Chun Pong, Mr. Tsui Leung Cho and Mr. Lam Kai Yeung are the Independent Non-executive Directors.